



Keells Consultants (Private) Limited

117 Sir Chittampalam A. Gardiner Mawatha, Colombo 2, Sri Lanka
Tel +94 (11) 230 6000 Fax +94 (11) 243 9037
jkh@keells.com www.keells.com

29 November 2021

Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
World Trade Centre
Echelon Square
Colombo 1

Dear Sir,

John Keells Holdings PLC (The Company)
Announcement
Extraordinary General Meeting – Proposed Private Placement

We write with reference to the announcement by the Company dated 22 November 2021, pertaining to the Proposed Private Placement of up to a maximum cumulative amount of the Sri Lankan Rupee (LKR) equivalent of United States Dollars (USD) 80 million to Asian Development Bank, through the issuance of up to a maximum of 122,500,000 new ordinary shares of the Company in two phases.

We wish to inform you that an Extraordinary General Meeting for the purpose of obtaining Shareholder approval by way of a special resolution in relation thereto, will be held as a virtual meeting on Wednesday, 22 December 2021 at 10:00 a.m.

Yours faithfully,
for **JOHN KEELLS HOLDINGS PLC**
KEELLS CONSULTANTS (PRIVATE) LIMITED

Secretaries